



Get the **Power of 10** in your portfolio



Presenting

Motilal Oswal MOST 10 Year Gilt Fund

(An open ended Gilt Scheme)

India's First Fund to give easy access
to 10 Year Benchmark Government Bond

Call: 1800-200-6626 | SMS: GILT to 575753

E-mail: mfservice@motilaloswal.com

Website: www.motilaloswal.com/assetmanagement

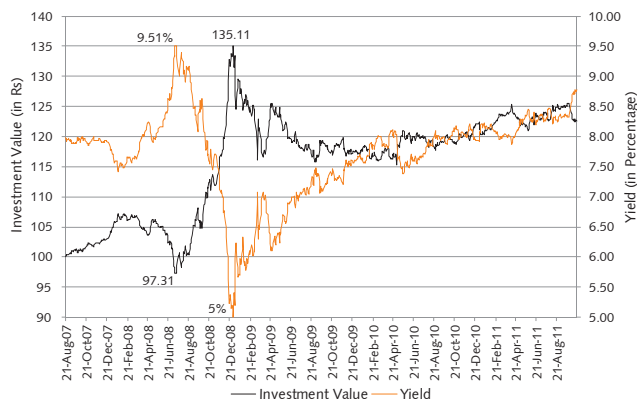
Website: www.mostshares.com



Interest Rate Outlook*

- Systemic liquidity expected to improve as capital investments are decelerating and high interest rates are leading to strong deposit growth
- Inflation momentum turning negative & expected to ease

Yields Near Peak



Investment value calculated using clean price & paid coupon
Source: RBI NDS OM data as on 31.10.2011

Case for 10 year Government Bond*

- 1) Interest rates nearing its 9 year peak.
 - Provides an opportunity to play the interest rate cycle
 - Long duration bonds are a good way to play the interest rate cycle
- 2) Government securities (G-Sec)
 - Provides access to liquid and Credit-Risk free investment
 - Low risk premium - sovereign guarantee
 - Low illiquidity premium – G-Secs are highly liquid part of bond market

*The statements contained herein may include statements of future expectations and other forward-looking statements that are based on external current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Please refer to the scheme information document for further information.

Why MOST 10 Year Gilt Fund

- 1) Invest predominantly in the 10 Year Benchmark G-Sec
- 2) Purest play on the interest rate cycle
- 3) No active duration management
- 4) 10 year Benchmark G-Sec is the highly liquid segment of the Bond market
- 5) Credit risk free returns
- 6) Indexation benefit

Investment Allocation

Security	Investment	Risk
10 Year Benchmark G-sec	90-100%	Low
Other government securities (7 to 12 years), T-Bills, Cash management Bills, CBLO & Repo	0-10%	Medium - Low

Product Features

Type of the Scheme	: An Open Ended Gilt Scheme
Two Plans	: Dividend (Dividend Payout & Reinvestment) & Growth
Total Expenses	: 0.99%
Exit Load	: 0.5% if redeemed within 6 months
Minimum Application Amt.	: Rs.10000 & multiples of Re. 1 thereafter
Fund Manager	: Abhiroop Mukherjee

Frequently Asked Questions

What is a Government Security?

A Government security is a tradable security issued by the Central Government or the State Governments, acknowledging the Government's debt obligation. Such securities can be short term (usually called Treasury Bills, with original maturities of less than 1 year) or long term (usually called Government bonds or dated securities with original maturity of one year or more).

What is a Dated Government Securities ?

Dated Government securities are longer term securities and carry a fixed or floating coupon (interest rate) paid on the face value, payable at fixed time periods (usually half-yearly). The tenor of dated securities can be up to 30 years.

What is the 10 Year Benchmark G-Sec?

Dated GOI Security that is issued by RBI and designated as the 10 Year Benchmark G-Sec

What is a Secondary Market for G-Sec ?

The transactions relating to government securities are settled through the member's securities / current accounts maintained with the RBI, with delivery of securities and payment of funds being done on a net basis. The Clearing Corporation of India (CCIL) guarantees settlement of trades on the settlement date by becoming a central counter-party to every trade through the process of novation, i.e., it becomes seller to the buyer and buyer to the seller.

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Limited. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** Motilal Oswal Securities Ltd. **Scheme Classification:** Motilal Oswal MOST 10 Year Gilt Fund (MOST 10 Year Gilt Fund), an open ended gilt scheme. **Investment Objective:** The primary investment objective of the Scheme is to generate credit risk-free returns by investing in a portfolio of securities issued by the Central Government and State Government. **Asset Allocation:** 10 yr Benchmark Government Security: 90%-100%; Other Government Securities (7 to 12 years), T-Bills, Cash Management Bills, CBLO & Repo: 0-10%. **Load:** Entry Load: Nil Exit Load: 0.50% for exit within 6 months **Terms of Issue:** **Minimum Application Amount:** Rs. 10,000/- and in multiples of Re. 1/-thereafter. **Issue Price:** At NAV based prices. **Risk Factors:** (1) All the Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) Motilal Oswal MOST 10 Year Gilt Fund (MOST 10 Year Gilt Fund) is the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Scheme is not a guaranteed or assured return Scheme. For further Scheme Specific Risk Factors & other details, Please read the Scheme Information Document (SID) & Statement of Additional Information (SAI) carefully before investing. A copy of SID, SAI and KIM alongwith the application form are available at the office of the AMC, R&T, Distributors, or can be downloaded from www.motilaloswal.com/assetmanagement and www.mostshares.com Investors can also contact us on our toll free number 1800-200-6626 or send email at mfservice@motilaloswal.com