



KEY INFORMATION MEMORANDUM AND APPLICATION FORM

Motilal Oswal MOST Shares M50 ETF (MOST Shares M50)

(An open ended Exchange Traded Fund)

Offer for Units having face value of Rs. 10/- Per Unit for cash at a premium approximately equal to the difference between the face value and allotment price during the New Fund Offer Period and at NAV based prices upon re-opening

New Fund Offer Opens on: June 30, 2010

New Fund Offer Closes on: July 19, 2010

Scheme re-opens for continuous sale and repurchase within 30 days of the closure of NFO

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.motilaloswal.com/assetmanagement and www.mostshares.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

Name of Mutual Fund Motilal Oswal Mutual Fund	Name of Asset Management Company Motilal Oswal Asset Management Company Limited	Name of Trustee Company Motilal Oswal Trustee Company Limited
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Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the MOST 50 Basket (Underlying Basket), subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Asset Allocation Pattern of the scheme

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Minimum	Maximum	
Securities constituting MOST 50 Basket	95	100	Medium to High
Debt and Money market instruments and cash at call	0	5	Low to Medium

The Scheme may take an exposure to equity derivatives of constituents of the Underlying Basket for short duration when securities of the Basket are unavailable, insufficient or for rebalancing at the time of change in Basket or in case of corporate actions. When constituents securities of underlying Basket are available again, derivative positions in these securities would be unwound. The total exposure to derivatives would be restricted to 10% of the net assets of the Scheme. The margin paid for derivative instruments will form part of Debt and Money market Instruments.

Investment Strategy

The Scheme employs an investment approach designed to track the performance of MOST 50 Basket. MOST 50 Basket is a fundamentally weighted basket based on S&P CNX Nifty Index. The MOST 50 Basket passively allocates weights to its constituents at the time of rebalancing based on the pre-defined methodology of the basket. Thus, all the provisions pertaining to an Index Fund prescribed under SEBI (Mutual Funds) Regulations, 1996, circulars, guidelines, issued thereon, would be applicable to the Scheme. MOST 50 Basket has been designed by Motilal Oswal Asset Management Company Ltd. (MOAMC) which owns the intellectual property of the methodology of the Basket. The Scheme seeks to achieve this goal by investing in securities constituting the MOST 50 Basket in same proportion as in the Basket. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Basket. The Scheme may also invest in debt and money market instruments to meet the liquidity and expense requirements. The Scheme may also take exposure in derivative instruments when securities of the Basket are unavailable, insufficient or for rebalancing at the time of change in Basket or in case of corporate actions, for a short period of time in order to minimize the tracking error.

Risk Mitigation and Portfolio Diversification of MOST 50 Basket

The capital allocation strategy of the MOST 50 Basket is designed to reduce the risk associated with price volatility of individual constituents.

The sum total of the weights of all the Basket constituents, which individually have more than 5% weight in the Basket, shall always be less than 49.9999% of the Basket capital.

Further, at the time of rebalancing of the MOST 50 Basket, no constituent would be given a capital allocation of more than 8% of the Basket capital and capital allocation to every Basket constituent will always be less than 19.9999% of Basket capital.

In order to ensure that the Basket is adequately diversified, MOST 50 Basket capital allocation strategy is to allocate capital in the following categories:

- Highest capital allocation category : This category has 2-5 constituents and 6% to 8% of the Basket capital is allocated to each member of this category.
- Second highest capital allocation: This category has 3-7 constituents and 4% to 6% of the Basket capital is allocated to each member of this category.
- Third highest capital allocation category: This category has 9-15 constituents and 2.5% to 4% of the Basket capital is allocated to each member of this category.
- Lowest capital allocation category: This category has the remaining constituents and the remaining unallocated capital is allocated equally to each member of this category.

Tracking Error

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error is not expected to exceed by 2% p.a. However, in case of events like, dividend issuance by constituent members, rights issuance by constituent members, and market volatility during rebalancing of the portfolio following the rebalancing of the Underlying Basket, etc. or in abnormal market circumstances, the tracking error may exceed the above limits. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Basket.

Risk Profile of the Scheme & Risk Mitigation

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:

- The volatility in the securities market have adverse impact on individual securities/sector and consequently on the NAV of Scheme.
- The risk associated with the corresponding Underlying Basket would be applicable to the Scheme.
- There is no assurance that an active secondary market will develop or be maintained. Trading in the units of the Scheme may be halted due to market conditions or for reasons that in the view of the Exchange Authorities or SEBI. Units of the Scheme may trade at prices which can be above or below its NAV.
- Investors should note that even though the Scheme is an open ended Scheme, Subscription/redemptions directly with the Fund would be limited to such investors who have the ability to subscribe/ redeem the units of the Scheme in specific lot sizes.
- Tracking error have an impact on the performance of the Scheme which may arise due to various reasons like fees and expenses charged to the Scheme, dividend received, corporate actions, change in the Underlying Basket, etc.
- The MOST 50 Basket i.e. the Underlying Basket is designed by AMC which owns the intellectual property of the methodology of the Basket. The weightages assigned to the constituents of the Underlying Basket are as per the methodology formulated by the AMC which may consequently affect the returns of the Scheme.
- The performance of the Scheme largely depends on the performance of the calculating agent to provide the values of the Underlying Basket. The calculating agent may terminate the agreement without notice and stop providing values of the Basket and in such a case, the Scheme shall change its Underlying Basket or shall take such steps in the interests of the Investors.
- Risk of Fundamentally Weighted Basket
 - Markets may not value securities based on the fundamental factors used to assign weights to the basket i.e. the performance of the fundamentally weighted Basket could be inferior to that of market capitalization based index over a prolonged period of time.
 - The fundamental parameters used to weigh the Basket may not represent the true nature of the constituent as a result of the corporate actions that happen.
- Risk of Total Return
 - Dividends are assumed to be invested into the MOST 50 Basket 45 days after the ex-dividend date of the constituents. However in practice, the dividend is received with a lag. This can lead to some tracking error.
- Risk associated with Investing in Derivatives: Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor.

Risk Mitigation Measures

The Fund will make the Investment as per the investment objective of the Scheme and in accordance with SEBI Regulations. The Fund will endeavour to reduce the tracking error.

Plans and Options

The Scheme offers only Growth Option.

Applicable NAV (after the scheme opens for repurchase and sale)

The Fund would create/redeem units of the Scheme in creation unit size i.e. 50,000 units, by exchange of underlying securities i.e. Portfolio

Deposit and Cash Component. The Fund declares the Portfolio Deposit and Cash Component separately for the Scheme on its website www.motilaloswal.com/assetmanagement and www.mostshares.com daily and the same would be applicable for creating and redeeming units for that working day.

Minimum Application Amount/ Number of Units

New Fund Offer

Minimum Application Amount is Rs. 10,000/- and in multiples of Re. 1/- thereafter.

Continuous Offer

Directly with the Fund

The Fund creates and redeems units in creation unit size. The minimum number of units for subscription and redemption is 50,000 units and in multiples thereof.

On the Exchange

The units of the Scheme would be listed on the Capital Market Segment of the National Stock Exchange. Investors can buy the units of the Scheme in minimum lot size of 1 unit and in multiples thereof.

Allotment

The units of the Scheme would be allotted at a price approximately equal to 1/100th of the MOST 50 Basket on the allotment date.

Example of allotment of units during the NFO

Amount Collected	Rs. 1,000,000,000
Suppose Value of MOST 50 Basket as on May 31, 2010	7249.65
Allotment Price (1/100th of MOST 50 Basket)	72.4965
Units allotted (Rs. 1,000,000,000 / 72.4965)	13,793,773

All units would be allotted in whole numbers and no fractional units will be allotted. Hence, the number of units allotted would be rounded off to the earlier decimal.

Example of Units allotted to the Investor

Minimum Investment (a)	Rs. 10,000
Allotment Price per unit (b)	72.4965
Number of units allotted rounded off (c = a/b)	137
Value of units allotted (d = b x c)	Rs. 9,932.02
Balance amount for fractional units refunded to investor (e = a - d)	Rs. 67.98

Subscription/Redemption on an On-going basis

On the Exchange

The units of the Scheme would be listed on the Capital Market Segment of the National Stock Exchange of India Ltd. Investors can buy / sell the units of the Scheme in minimum lot size of 1 unit and in multiples thereof.

Directly with the Fund

The Fund creates and redeems units in creation unit size. The minimum number of units for subscription and redemption is 50,000 units and in multiples thereof. The Creation Unit is made up of 2 components i.e. Portfolio Deposit and Cash Component. The Portfolio Deposit will be determined by the Fund as per the weightages of each security in the Underlying Basket. The value of this Portfolio Deposit will change due to change in prices during the day. The number of shares of each security that constitute the portfolio deposit will remain constant unless there is any corporate action in the Underlying Basket or there is a rebalance in the Underlying Basket.

Example of Creation Unit as on June 1, 2010:

If the value of Portfolio Deposit : Rs. 3,606,790

If the value of Cash Component : Rs. 18,034

Total Value of Creation Unit : Rs. 3,624,824

The Value of Portfolio Deposit and Cash Component would vary from time to time and would be declared by the Fund on a daily basis.

The cash component is arrived in the following manner:

Number of units comprising one Creation Unit	50,000
NAV per unit (appx. 1/100th of MOST 50 Basket)	72.4965
Value of 1 Creation Unit	3,624,824
Value of Portfolio Deposit (pre defined basket of securities of the Underlying Basket)	3,606,790
Cash Component	18,034

The above is just an example to illustrate the calculation of cash component. Cash Component will vary depending upon the actual charges incurred like Custodial Charges and other incidental charges for creating units.

Despatch of Repurchase (Redemption) Request

Within 10 working days of the receipt of the redemption request at the authorised centre of Motilal Oswal Mutual Fund.

Benchmark Index

The performance of the Scheme will be benchmarked primarily to MOST 50 Basket and in addition, it will be benchmarked to S&P CNX Nifty Index.

Dividend Policy

The Trustees may declare dividend subject to the availability of distributable surplus calculated in accordance with SEBI (Mutual Funds) Regulations, 1996. The actual declaration of dividend and the frequency of distribution will be entirely at the discretion of the Trustees. The dividend would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date.

There is no assurance or guarantee to the Unitholders as to the rate of dividend nor that the dividend would be paid regularly. If the Fund declares dividend, the NAV will stand reduced by the amount of dividend and dividend distribution tax (if applicable) paid. All the dividend payments shall be in accordance and compliance with SEBI & NSE Regulations, as applicable from time to time.

Name of the Fund Manager

Mr. Rajnish Rastogi

Name of the Trustee Company

Motilal Oswal Trustee Company Limited

Performance of the scheme

The scheme is a new Scheme and does not have any performance track record.

Expenses of the Scheme

(i) Load Structure

Entry Load : Nil

Exit Load : Nil

Exit Load for Redemption in cash

In case of redemption of units of the Scheme for less than Creation Unit Size, directly with the Fund, where there have been no quotes on the exchange for 3 trading days consecutively, an investor can sell its units of the Scheme to the Fund with an exit load of 1% of NAV of the Scheme.

(ii) Recurring expenses

The total recurring expenses charged to the Scheme would be as follows:

On the first Rs. 1,000 Crores - 1.00% p.a. of the weekly average net assets of the Scheme

On the Next Rs. 2,000 Crores - 0.75% p.a. of the weekly average net assets of the Scheme

Over Rs. 3,000 Crores - 0.50% p.a. of the weekly average net assets of the Scheme

The investment management and advisory fees shall not exceed 0.75% of the weekly average net assets of the Scheme as per SEBI (Mutual Funds) Regulations, 1996.

Waiver of Load for Direct Applications

Not Applicable

Tax treatment for the Investors (Unitholders)

Investor will be advised to refer to the details in the Statement of Additional Information and also independently refer to their tax advisors.

Daily Net Asset Value (NAV) Publication

The NAV of the Scheme will be declared on all business days and will be published at least in two daily newspapers. The NAV can also be viewed on its website www.motilaloswal.com/assetmanagement and www.mostshares.com and AMFI website www.amfiindia.com.

For Investor Grievances please contact

Karvy Computershare Pvt. Ltd.

Karvy Plaza, H. No. 8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad-500034

Tel No.: 040-44677000, Fax No.: 040-23311968,

E-mail Id: service.motilal@karvy.com

Mr. Sanjay Dongre

Motilal Oswal Asset Management Company Limited

81/82, 8th floor, Bajaj Bhavan, Nariman Point, Mumbai - 400021

Tel No.: 022-39804120, Email: mfservice@motilaloswal.com,

Toll Free No.: 1800-200-6626

Unitholders' Information

As the units of the Scheme are in demat, the depository participant with whom the Unitholder has a depository account will send a statement of transactions in accordance with the byelaws of the depository which will contain the details of transaction of units.

Allotment of units and dispatch of Allotment Advice to Fills will be subject to RBI approval, if required.

Units allotted under this Scheme are transferable subject to the provisions of the Depositories Act, SEBI (Depository and Depository Participant) Regulations, 1996 and other applicable provisions.

Note: The AMC may not furnish separate accounts statement to the Unitholders since the statement of accounts furnished by depository participant will contain the details of transactions in these units and this would be deemed to be adequate compliance with the requirements of SEBI regarding dispatch of statement of accounts.

Annual Financial Results shall be provided to the investors by Post / Courier or by e-mail. Half yearly scheme portfolio will either be mailed to unit holder or publish in the Newspaper as permitted under SEBI (Mutual Funds) Regulations, 1996.

Constituents of the MOST 50 Basket as on May 31, 2010

ABB Ltd	Larsen & Toubro Ltd
ACC Ltd	Mahindra & Mahindra Ltd
Ambuja Cements Ltd	Maruti Suzuki India Ltd
Axis Bank Ltd	NTPC Ltd
Bharat Heavy Electricals Ltd	Oil & Natural Gas Corp Ltd
Bharat Petroleum Corp Ltd	Power Grid Corp of India Ltd
Bharti Airtel Ltd	Punjab National Bank Ltd
Cairn India Ltd	Ranbaxy Laboratories Ltd
Cipla Ltd.	Reliance Capital Ltd
DLF Ltd	Reliance Communications Ltd
GAIL India Ltd	Reliance Industries Ltd
HCL Technologies Ltd	Reliance Infrastructure Ltd
HDFC Bank Ltd	Reliance Power Ltd
Hero Honda Motors Ltd	Siemens India Ltd
Hindalco Industries Ltd	State Bank of India Ltd
Hindustan Unilever Ltd	Steel Authority of India Ltd
Housing Development Finance Corporation Ltd	Sterite Industries India Ltd
ICICI Bank Ltd	Sun Pharmaceutical Industries Ltd
Idea Cellular Ltd	Suzlon Energy Ltd
IDFC Ltd	Tata Consultancy Services Ltd
Infosys Technologies Ltd	Tata Motors Ltd
ITC Ltd	Tata Power Co Ltd
Jaiprakash Associates Ltd	Tata Steel Ltd
Jindal Steel & Power Ltd	Unitech Ltd
Kotak Mahindra Bank Ltd	Wipro Ltd

Date: June 18, 2010

GUIDELINES FOR FILLING UP THE APPLICATION FORM

1 General Information

a) Please fill up the Application Form legibly in English in **CAPITAL LETTERS**.

b) Please read this Memorandum and the Scheme Information Document before investing.

Your application for allotment of units in the Scheme is construed to have been made with a full understanding of the terms and conditions applicable to it and the same is binding on you in respect of your investment in the Scheme.

c) Application Form incomplete in any respect or not accompanied by a Cheque / Demand Draft are liable to be rejected. In case your investment application gets rejected on account of the same being incomplete in any respect, your investment amount would be refunded without interest within 30 days.

NOTES TO HELP YOU FILL UP THE APPLICATION FORM

2 Applicant's Personal Information

a) If you are applying for units in Motilal Oswal Mutual Fund, please furnish your complete postal address with the Pin Code (**P.O. Box No. Not enough**) and your Contact Nos. This would help us reach you faster.

b) Permanent Account Number (PAN) (Mandatory)

With effect from July 2, 2007, it is mandatory for all investors (including joint holders, guardians of minors and NRIs) to enclose a copy of PAN card or a copy of the evidence of having applied for PAN Card to the application for investing in mutual fund schemes. All investors shall furnish a Copy of PAN card for investing in Motilal Oswal Mutual Fund Scheme.

c) Know Your Client (KYC)

With effect from February 1, 2008, it is mandatory for all investors (including joint holders, guardians of minors, NRIs and POA holders) to be KYC compliant for investment => Rs.50,000/-. Application for subscription of value of Rs.50,000 and above without valid KYC Compliance may be rejected. In the event of KYC Form being subsequently rejected for lack of information / deficiency / insufficiency of mandatory documentation, the investment transaction will be cancelled and the amount may be redeemed at applicable NAV, subject to payment of exit load, wherever applicable. Such redemption proceeds will be dispatched within a maximum period of 21 days for date of acceptance of application. Motilal Oswal Mutual Fund will not be held and/or liable for rejection of KYC Forms by the Central Agency.

e) If you have not indicated your Tax Status in the Application Form, the same would be assumed to be **Others**.

3 Bank Account Details

a) Bank account details provided in the application will be used for refunding reject applications where DP ID is not matching.

b) Investors are requested to provide Bank Account Detail linked with their D-Mat Account. In case of discrepancies Bank Account Details as per depository records will prevail.

c) Bank Mandate for redemptions will be as per your DP ID incase of demat holding.

4 Payment Details

a) Cheques should be crossed "**A/c Payee only**" and drawn in favour of "**Motilal Oswal MOST Shares M50 ETF**".

b) During the New Fund Offer, Application Form along with the Cheque/Demand Draft may be lodged with Official Collection Centres.

c) If you are residing / located in a city / town where we do not have an Official Collection Centre, please draw a demand draft payable at your nearest city where we have such office.

d) Payment by Cash, Stockinvests, Outstation Cheques and Non-MICR Cheques will not be accepted. Post dated cheques will not be accepted.

5 Nomination

For unit holders holding units in demat form: The units will be issued in demat form through depository system. The unitholder will be entitled to the nomination facility offered by the depository with whom the unitholder has an account.

6 Declaration and Signatures

a) Signature can be in English or in any other Indian Language. Thumb impressions must be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her official seal.

b) Applications by minors must be signed on their behalf by their guardians.

c) If you are investing through your constituted attorney, please ensure that the POA document is signed by you and your constituted Attorney. The signature in the Application Form, then needs to clearly indicate that the signature is on your behalf by the Constituted Attorney.

(Application not complying with any of the above instruction/guidelines would be rejected.)

CHECKLIST

Please ensure that:

Your Application Form is complete in all respects & signed by all applicants :

Name, Address and Contact Details are mentioned in full.

Bank Account Details are entered completely and correctly. 9 digit MICR Code of your Bank is mentioned in the Application Form.

Permanent Account Number (PAN) Mandatory for all investors (Indian & NRI) irrespective of the Investment amount.

Know Your Client (KYC) Mandatory for investment=> Rs.50,000/-

Please check the DP ID is filled in the form

Your Investment Cheque / DD is drawn in favour of "**Motilal Oswal MOST Shares M50 ETF**" dated and signed.

Application Number is mentioned on the face of the cheque.

A cancelled Cheque leaf of your Bank is enclosed in case your investment cheque is not from the bank account that you have furnished in the Application Form.

Documents as listed below are submitted alongwith the Application Form (as applicable to your specific case).

Documents	Companies	Trusts	Societies	Partnership Firms	NRIs/PIOs	FIS	Investments through Constituted Attorney
1. Resolution/Authorisation to invest	✓	✓	✓	✓		✓	
2. List of Authorised Signatories with Specimen Signature(s)	✓	✓	✓	✓		✓	✓
3. Memorandum & Articles of Association	✓						
4. Trust Deed		✓			✓		
5. Bye-laws			✓				
6. Partnership Deed				✓			
7. Notarised Power of Attorney							✓
8. Account Debit/Foreign inward Remittance Certificate from remitting Bank						✓	

All documents in 1 to 8 above should be originals / true copies certified by the Director / Trustee / Company Secretary / Authorised Signatory / Notary Public.

LIST OF DESIGNATED COLLECTION CENTRES

Motilal Oswal Asset Management Company Limited

81/82, 8th floor, Bajaj Bhavan, Nariman Point, Mumbai - 400021.

CITI Bank

Ahmedabad : 3rd Flr, "Rembrandt" C.G. Road, Near Panchvati Circle - 380 006 • **Bangalore** : 506/507, 5th Flr, Prestige Meridian 2, 30 Mahatma Gandhi Road, Bangalore - 560 001 • **Chandigarh** : SCO 132/133, Sector 9C, Madhya Marg, Chandigarh - 160 017 • **Chennai** : GTS, 3rd Flr, No. 2 Club House Road, Chennai - 600 002 • **Coimbatore** : 1st Floor, Tristar Towers, 657 Avinashi Road, Coimbatore - 641 037 • **Hyderabad** : G, Pulla Reddy Bldg, Ground Flr, Road No 6-3-879, Greenlands Road, Begumpet, Hyderabad - 500 016 • **Jaipur** : 2nd Flr, Bhagwati Bhawan, Govt Hostel Crossing, MI Road, 2nd Floor, Jaipur - 302 001 • **Kochi** : Fotofast House, 38/1581, MG Road, Padma Junction, Kochi - 682 035 • **Kolkata** : Kanak Bldg, 1st Floor 41, Chowringhee Road, Kolkata - 700 001 • **Ludhiana** : Ludhiana Stock Exchange, Ground Flr, Feroze Gandhi Market, Ludhiana - 141 001 • **Mumbai** : Bombay Mutual Bldg, Mezzanine Floor, 293 D N Road, Fort, Mumbai - 400 001 • **New Delhi** : 4th Flr, Jeevan Bharti Bldg 124, Connaught Circus, New Delhi - 110 001 • **Pune** : Parmar House, 2413 East Street, Camp, Pune - 411001 • **Vadodara** : Pelican, 1st Floor, Opposite Race Course Towers, Gotri Road, Vadodara - 390 007 • **Surat** : Ghoddod Road, Opp. Kakadia Complex, Surat - 395 007 • **Lucknow** : 17/1 Ashok Marg, Lucknow - 226 001 • **Indore** : UG 1, Apollo Square, 7/2 Race Course Road, Opp Narayan Kothi, Sawarkar Pratima Chowk, Indore - 452 007 • **Bhubaneswar** : Unit 3, 98 Janpath Station Square, Bhubaneswar - 751 001 • **Nasik** : Rishuraj Presidency, Plot No. 52 & 53, D'souza Colony, College Road, Nasik - 422 005.

HDFC Bank Limited

Agra : F3-F3A, First Floor, Friends Wasan Plaza, Sanjay Place, Agra - 282 002 • **Ahmedabad** : 501-502, Broadway Business Centre, Nr. Law Garden, Opp. Samarteshwar Mahadev Mandir, Ellis Bridge, Ahmedabad - 380 009 • **Ahmednagar** : Ambar Plaza, "A" wing, second floor, Station road, Ahmednagar - 414 001 • **Ajmer** : Near Suchna Kendra, Adj.to Swami Complex, Ajmer - 305 001 • **Akola** : Sethi Heights, 1st Floor, Opp. Zilla Parishad, Akola - 444 001 • **Aligarh** : 3-316, Bhalla Complex, Ramghat Road, Aligarh - 202 001 • **Allahabad** : 58, SP Marg, Civil Lines, Allahabad - 211003 • **Alwar** : Bhagat Singh Circle, Opp. UIT, Alwar - 301 001 • **Ambala** : 6352/11, Nicholson Road, First Floor, Ambala Cantt - 133 001 • **Amravati** : C/o Rasik Plaza, Morshi Road, Jaystambh Chowk, Amravati - 444601 • **Amreli** : Street # 2, Manekpara, Main Road, Amreli - 365601 • **Amritsar** : 26 Kennedy Avenue First Floor Amritsar - 143 001 • **Anand** : 1st Floor, Sanket Complex, Next to Sales India, Grid Cross Road, Anand - 388 001 • **Ankleshwar** : Commercial Plot 73/P, GIDC Estate, S.A.Motors Building, Old Ankleshwar Highway, Ankleshwar - 393 001 • **Asansol** : P.C. Chatterjee Market, Rambandhu Talaw, Asansol - 713 303 • **Aurangabad** : Divekar Plaza, CTS No. 18272, IInd Floor, Railway Station Road, Padampura, Aurangabad - 431 001 • **Bagalkot** : Opp. Railway Station, Ward No. 10, Bagalkot - 587 101 • **Balalore** : F.M.Circle, Balasore Branch, Balasore - 756 001 • **Bangalore** : Cash Management Services "SALCO CENTRE" # 8/24, Richmond Road - 560 025 • **Bardoli** : Shree Ambika Niketan, Station Road, Sardar Baug, Bardoli - 394 601 • **Bareilly** : WBO, 1st Floor, 154, Krishna Place, Civil Lines, Bareilly - 243 001 • **Baroda** : 5th Floor, Midway Heights, Near Panchmukhi Hanuman Temple, Lokmanya Tilak Road, Nr. Kirti Mandir, Kala Ghoda, Raopura, Baroda - 390 001 • **Batala** : SCF 173-174, Jalandhar Road, Batala - 143 505 • **Begusarai** : Kachhari Chowk, Today Market, Begusarai - 851 101 • **Belgaum** : No. 4830/2A, Opp. District Hospital, Dr Ambedkar Road, Belgaum 590 002 • **Bhagalpur** : Triveni Apartment, Dr. R. P. Road, Bhagalpur - 812 002 • **Bharuch** : 127, Alfa Society, Link Road, Bharuch - 392 001 • **Bhatinda** : 83/1, Liberty Chowk, Civil Lines, Bhatinda - 151 001 • **Bhavnagar** : 1st floor, Sterling Point, Waghawadi Road, Bhavnagar - 364 001 • **Bhilai** : Chauhan Estate, G. E. Road, Supela, Bhilai - 490 023 • **Bhilwara** : WBO, Shop No. 1-2-3-4, "A" Block, First Floor, SK Plaza, Pur Road, Bhilwara - 311 001 • **Bhiwadi** : RIICO Chowk, Bhiwadi - 301 019 • **Bhiwani** : S-175D/1, Jalan Nagar, Meham Chowk, Bhiwani - 127 021 • **Bhopal** : Asha Avenue, 1st Floor, Z-1, Zone-1, M. P. Nagar, Bhopal - 462 011 • **Bhubaneswar** : C111, Business Park, 1st Floor, Sahid Nagar - 751 007 • **Bhuj** : 101/102 Sunrise Tower, Vijay Nagar, Hospital Road, Bhuj - 370 001 • **Bhusaval** : Mansingh Complex, C.T.S. No. 3294 (H.No. 4/285) Jamner Road, Opp. CSM Complex, Bhusaval - 425 201 • **Bikaner** : Roshan Plaza, Rani Bazar, Bikaner - 334 001 • **Bilaspur** : A-99, Link Road, Near Agresen Chowk, Bilaspur - 495 001 • **Bokaro** : B-9, City Centre, Sector-4, Bokaro Steel City - 827 001 • **Burdwan** : 45, GT Road, Burdwan - 713 101 • **Calicut** : III Floor, Simax Towers, Kannur Road, Nadakkave, Calicut - 673 011 • **Chandigarh** : SCO-189-190, Sector 17C, Chandigarh - 160 017 • **Changanassery** : Golden Towers, MC Road, Changanassery - 686 101 • **Chengannur** : Bin Tower, Govt. Hospital Junction, M.C. Road, Chengannur - 689 121 • **Chennai** : No. 115, Dr. Radhakrishnan Salai, 2nd Floor, Opp. CSI Kalyani Hospital, Mylapore, Chennai - 600 004 • **Cochin** : First Floor, Palarivattom 25, Cochin - 682 025 • **Coimbatore** : WBO, 1552, B7, First Floor, Classic Towers, Trichy Road, Coimbatore - 641 018 • **Cuddapah** : RRR Towers, Dwaraka Nagar, R.S. Road, Nagarajupalli, Cuddapah - 516 001 • **Cuttack** : Holding No. 32, 32/A Bajrakabati Road, Cuttack - 753 001 • **Dahanu** : Matru Ashish, Irani Road, Dahanu - 401 602 • **Daman** : ACE Shopping Mall, Dilip Nagar, Teen Batti, Daman - 396 210 • **Darbhanga** : Natraj Bhawan, Ist Floor, Katki Bazar, Tower Chawk, Darbhanga - 846 004 • **Davangere** : #651 B H M Enclave, HM Road, Mandipet, Davangere - 577001 • **Dehradun** : WBO Deptt, HDFC Bank, 56, Rajpur Road, Dehradun - 248001 • **Delhi** : Fig-Ops, 1st Floor, Kailash Bldg, Delhi - 110001 • **Deoghar** : Assam Access Road, Near Tower Chowk, Deoghar - 814112 • **Dhanbad** : Sri Ram Plaza, 1st Floor, Bank More, Dhanbad - 826 001 • **Dharamshala** : 363/3, Centre Point, Civil Line, Dharamshala - 176 215 • **Dhule** : Wholesale Banking Operations (CMS), Lane No- 6, Mundada Arcade, Parola Road, Dhule - 424 001 • **Durgapur** : Balai Commercial Complex, 3rd Floor, Benachity, Nachan Road, Durgapur - 713 213 • **Erode** : No. 680, Lotus Enclave, Brough Road, Erode - 638 001 • **Ferozpur** : Building No. 30/7, Udhham Singh Chowk, Ferozpur - 152 001 • **Gandhidham** : Plot No.1, Sector-8, Rabindranath Tagore Road, Gandhidham - 370 201 • **Gaya** : K. P. Road, Near Ghanta Ghar, Gaya - 823 001 • **Gondal** : 1st Floor, Aadinath Complex, College Chowk, Gondal - 360 311 • **Gorakhpur** : Shreenath Complex, 10, Park Road, Civil Lines, Gorakhpur - 273 001 • **Gurdaspur** : SCF-1 Improvement Trust Bldg, Hanuman Chowk, Gurdaspur - 143 521 • **Guwahati** : 1st Floor, Mishra Complex, Jail Road, Fancy Bazar, Guwahati - 781 001 • **Gwalior** : J. K. Plaza, Gast Ka Tazia, Lashkar, Gwalior - 474 001 • **Hajipur** : Vimel Complex, Dak Banglow Road, Hajipur - 844 101 • **Haldwani** : 8/6 Bhotia Paraw, Nainital Road, Haldwani - 263 139 • **Hamirpur** : NH-88, New Road, Hamirpur - 177 001 • **Hazaribagh** : Annanda Chowk, Hazaribagh - 825 301 • **Himmatnagar** : G. F. Shop No. 5-8 & First Floor 4 - 9, Kumar House, Durga Oil Mill Compound, Himmatnagar - 383 001 • **Hisar** : 3 & 4 MC Area, Red Square Market, Railway Road, Hisar - 125 000 • **Hoshiarpur** : WBO, Ist Floor, Opp Maharaja Hotel, Sutheri Road, Hoshiarpur - 146 001 • **Hosur** : No. 24 & 25, Maruthi Nagar, Sipcot PO, Near Dharga, Hosur - 635 126 • **Hubli** : Shriram Plaza, Dervice Branch, Club Road, Hubli - 580 029 • **Hyderabad** : WBO 1-10-60/3, III Floor, Suryodaya, Begumpet, Hyderabad - 500 016 • **Ichalkaranji** : House No. 7-55 (Old

APPLICATION FORM

New Fund Offer Opens on: June 30, 2010
New Fund Offer Closes on: July 19, 2010
Scheme re-opens for continuous sale and repurchase within 30 days of the closure of NFO

App. No.
M50 ETF



Motilal Oswal Most Shares M50 ETF (Most Shares M50)

(An open ended Exchange Traded Fund)
Offer for Units having face value of Rs. 10/- Per Unit for cash at a premium approximately equal to the difference between the face value and allotment price during the New Fund Offer Period and at NAV based prices upon re-opening

Investment Advisor's Name & AFIN	Sub-Broker's Name & Code	Official Acceptance Point	LG Code	Bank Sr. No.
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Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investor's assessment of various factors including the service rendered by the distributor.

1 APPLICANT'S PERSONAL DETAILS (PLEASE FILL IN BLOCK LETTERS)

(Unit holders given an option to hold the units in demat form in addition to account statement as per current practice. Name should be in the same sequence as appearing in your demat account. In case the names in the application differ with the sequence in demat account provided by you, the Application is liable to get rejected.)

Name of first applicant (Mr/Ms/Mrs) _____

PAN of 1st applicant* [refer instruction 2(b)] _____

Address for correspondence (PO box address is not sufficient) _____

Enclosed (please ✓) PAN Card Copy KYC Acknowledgement Letter

City _____ Pin _____

State _____ (Furnishing PIN code is mandatory)

Date of Birth DD MM YY (Compulsory field in case of Minor)

Guardian Name (if minor) (should be the same as provided in your Demat Ac) _____

PAN of Guardian* [refer instruction 2(b)] _____

Contact Person (Mr/Ms/Mrs) (for institutional applicants) _____

Enclosed (please ✓) PAN Card Copy KYC Acknowledgement Letter

Telephone Number Res. _____ Mobile _____

Off. _____ Fax _____

e-mail _____

Name of 2nd applicant (Mr/Ms/Mrs) _____

PAN of 2nd applicant* [refer instruction 2(b)] _____

Enclosed (please ✓) PAN Card Copy KYC Acknowledgement Letter

Name of 3rd applicant (Mr/Ms/Mrs) _____

PAN of 3rd applicant* [refer instruction 2(b)] _____

Enclosed (please ✓) PAN Card Copy KYC Acknowledgement Letter

Mode of Operation (please ✓) First holder only Joint (where there are more than one applicants)

Mode of Operation (please ✓) First holder only Joint (where there are more than one applicants)

MANDATORY PARTICIPANT	2 DEMAT ACCOUNT DETAILS (Please ensure that the sequence of names as mentioned in the application form matches with the Depository Participant)	
	NSDL	CDSL
	DP Name DP ID* Beneficiary Account No.	

* Mandatory

ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)

Received from Mr. / Ms. / M/s _____ dated _____

alongwith cheque / DD No. * _____

Drawn on (Bank) _____

for Rs. (in figures) / (Amount) _____

* Cheques and drafts are subject to realisation

Collection Centre / ISC Stamp and Signature

LIST OF DESIGNATED COLLECTION CENTRES (CONTD.)

No. 9-148) Main Road, Janta Chowk, Ichalkaranji - 416 115 • **Indore** : 1st Floor, Brilliant Avenue, Sch. No. 94, Sector -B, Behind Bombay Hospital, Ring Road, Indore - 452 010 • **Jabalpur** : 1st Floor, Kumbhare Mension, 636, Vijay Nagar, MR- 4, Main Road, SBI Chowk, Jabalpur - 482 002 • **Jagadhri** : Plot No.1, Rajesh Nagar Colony, Ambala Road, Jagadhri - 135 001 • **Jaipur** : HDFC Bank House, 2nd Floor, O-10, Ashok Marg, C-Scheme, Jaipur - 302 001 • **Jalandhar** : 1st Floor, 911, GT Road, Nr. Narinder Cinema, Jalandhar - 144 001 • **Jalgaon** : 3rd Floor, Sughan Heights, P P No. 324/2, TPS II, Near Central Bus Stand Jalgaon - 425 001 • **Jammu** : CB-13, Rail Head Commercial Complex, Gandhi Nagar, Jammu - 180 004 • **Jamnagar** : Abhishek, 3rd Floor, Saru Section Road, Near Savan apartment, Jamnagar -361 008 • **Jamshedpur** : 1st Floor, 105, SNP Area, Sakchi, Jamshedpur - 831 001 • **Jhansi** : Damroo Complex, Civil Lines, Jhansi - 284 003 • **Jind** : SCF-5, Rani Talab, Jind - 126 102 • **Jodhpur** : 1st Floor, 15, Keshav Complex, Nimbera House, Paota, Mandore Road, Jodhpur - 342 010 • **Junagadh** : Ground Floor, Moti Palace, Opp. Rayji Nagar, Moti Baugh Road, Junagadh - 362 001 • **Kadi** : Radhaswami Complex, Kadi - 382 715 • **Kangra** : Near Bus Stand, Kangra - 176 001 • **Kannur** : 1st Floor, KVR Tower, South Bazar, Kannur - 670 002 • **Kanpur** : 15/46, 1st Floor, Civil Lines, Kanpur - 208 001 • **Kapurthala** : The Mall, Near MGN Public School, Kapurthala - 144 601 • **Karad** : Besides Hotel Sangam, Kolhapur Naka, Karad - 415 110 • **Karnal** : Basement, SCO 778-779, Opp. Mahabeer Dal Hospital, Karnal - 132 001 • **Karur** : 126/D/E, Annai Plaza, Kovai Road, Karur - 639 002 • **Khanna** : Opp. Bus Stand, G. T. Road, Khanna - 141 401 • **Kolhapur** : Gemstone, 517/A/2 E Ward, New Shahupuri, Nr. Central Bus Stand, Kolhapur - 416 001 • **Kolkata** : Abhilasha - II, 6 Royd Street (2nd Floor), Kolkata - 700 016 • **Kollam** : VGP Buildings, Near Irumpupalam, Kollam - 691 001 • **Kota** : 13-14, Main Jhalawar Road, Kota - 324 007 • **Kotkapura** : B-X/740, Faridkot Road, Kotkapura - 151 204 • **Kottayam** : 3rd Floor, Unity Buildings, KK Road, Kottayam - 686 002 • **Kurukshetra** : Shop No.1-5, Kalawati Market, Railway Road, Kurukshetra - 136 118 • **Latur** : II nd Floor, Shri Prabha Arcade, Vora Bunglow, Main Road, Nr. Nagar Parishad, Latur - 413 512 • **Lucknow** : Pranay Towers 38, Darbari Lal Sharma Marg, Lucknow - 226 001 • **Ludhiana** : SCO-54, Phase -2, Urban Estate, Dugri, Ludhiana - 141 001 • **Madurai** : Sri Nithyakalyani Towers, No. 34, Krishnarayan Tank Street, North Veli Street, Madurai - 625 001 • **Mandi Gobindgarh** : Hukum Chand Building, Near Main Post Office, Mandi Gobindgarh - 147 301 • **Mangalore** : Ideal Towers, 1st Floor, Opp. Sharavu Ganapathi Temple, G. T. Road, Mangalore - 575 001 • **Mathura** : 169/2, Gaushala Road, Opp. BSA College, Mathura - 281 001 • **Meerut** : 1st Floor 381, Western Kutchery Road, Meerut - 250 001 • **Mehsana** : Prabhu Complex Nr. Rajkamal Petrol Pump, Highway Road, Mehsana - 384 002 • **Moga** : G. T. Road, Opp. D. C. Office, Thaman Singh Gill Market, Moga - 142 001 • **Moradabad** : First Floor, Chaddha Complex, GMD Road, Moradabad - 244 001 • **Mumbai** : Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp. Mumbai University, Fort Mumbai - 400 001 • **Muzaffarnagar** : 53/4-A, Bagh Kambal Wala, Jansath Road, Muzaffarnagar - 251 001 • **Muzaffarpur** : Tilak Maidan Road, Muzaffarpur - 842 001 • **Mysore** : Mythri Arcade, Saraswathipuram, 1st Main, Mysore - 570 009 • **Nabha** : SCF 14, 15 Patiala Gate, Nabha - 147 201 • **Nadiad** : Shootout Building, College Road, Nadiad - 387 001 • **Nagpur** : 2, "Mile Stone" Block No. 303 & 304, Near Lokmat Square, Wardha Road, Nagpur - 440 010 • **Narnaul** : Opp. S. P. Residence, Mahinder Garh Road, Narnaul - 123 001 • **Nasik** : 3rd Floor, Archit Centre, Opp. Sandeep Hotel, Chandak Circle Link Road, Near Mahamarg Bus Stand, Nasik - 422 002 • **Navsari** : Gr. Floor, Nandani Complex, Station Road, Navsari - 396 445 • **Nawanshahar** : B 1/148, Banga Road, Nawanshahar - 144 514 • **Nellore** : 17/126, G.V.R. Enclave, G.T. Road, Nellore - 524 001 • **Palakkad** : VIII/246, 1st Floor, Chandranagar Jn. Palakkad - 678 007 • **Palanpur** : Nr. Cozy Tower, Opp: Joravar Palace, Palanpur - 385 001 • **Panipat** : 801/4, Opp. Railway Road, G.T. Road, Panipat - 132 103 • **Panjim** : 301, Milroc Lar Menezes, Swami Vivekanand Road, Panjim - 403 001 • **Pathanamthitta** : Aban Arcade, Ring Road, Pathanamthitta - 689 645 • **Patiala** : Building No. 11520, 1st Floor, Leela Bhawan, Near Gopal Sweets, Patiala - 147 001 • **Patna** : Plot No. 651, Jamal Road, Patna - 800 002 • **Perinthalmanna** : Sree Complex, Calicut Road, Perinthalmanna - 679 322 • **Phagwara** : Kalra Complex, G. T. Road, Phagwara - 144 401 • **Pondicherry** : T.S.No.6, 100 Ft Road, Ellaipillaichavady, Pondicherry - 605 005 • **Porbandar** : Om Shiv Shakti, R. D. Chambers, M. G. Road, Porbandar - 360 575 • **Pune** : Fortune Square, 3rd Floor, Deep Bunglow Chowk, Model Colony, Shivajinagar, Pune - 411 016 • **Raipur** : Chawla Towers, Near Bottle House, Shankar Nagar, Raipur - 492 007 • **Rajahmundry** : 46-17-20, 1st Floor, Danavaipet, Rajahmundry - 533 103 • **Rajapalayam** : 251 E, Kadabankulam Main, Rajapalayam Thenkasi Road, Rajapalayam - 626 117 • **Rajkot** : Shivalik - V, 3rd Floor, Gondal Road, Rajkot - 360 002 • **Rajpura** : # 11-12B, Clibre Market, Rajpura - 140 401 • **Ramganj Mandi** : Bazaar No. 1, Opp SBBJ Bank, Ramganj Mandi - 326 519 • **Ramgarh** : N.H-33 Main Road, Near Bank of Baroda, Ramgarh Cantt - 829 122 • **Ranchi** : 56, Rohini Complex, Circular Road, Lalpur, Ranchi - 834 001 • **Raniganj** : A/29, N S B Road, Opposite Asoka Petrol Pump, Raniganj, Dist Burdwan - 713 347 • **Ratlam** : 90, Station Road, Ratlam - 457 001 • **Ratnagiri** : Showroom No.3, Mangesh Shanta Apartment, Near Maruti Mandir, Kolhapur Highway, Ratnagiri - 415 639 • **Rewari** : L 203, 1st Floor, Modal Town, Old Court Road, Rewari - 123 401 • **Rishikesh** : MC No. 53 MJ Mall, Railway Road, Rishikesh - 249 201 • **Rohtak** : Jawahar Market, Opp. D-Park, Model Town, Rohtak - 124 001 • **Roorkee** : 313/8, Civil Lines, Roorkee - 247 667 • **Ropar** : Raj Hotel Complex, College Road, Ropar - 140 001 • **Rourkela** : Dewadi Bhavan, Rourkela - 769 001 • **Rudrapur** : Plot No1&2, Nanital Road, Rudrapur - 263 153 • **Saharanpur** : Court Road, Saharanpur - 247 001 • **Salem** : 5/241-F Rathan Arcade, Five Roads, Meyyanur, Salem - 636 004 • **Sambalpur** : Nayapara Gole Bazar, Sambalpur - 768 001 • **Sangamner** : 1 Janak Plaza, New Nagar Road Sangamner - 422 605 • **Sangli** : 640, Venkatesh senate, Sangli Miraj Road, Sangli - 416 416 • **Sangur** : SCO-1, 2, 3.Kaula Park, Sangur(PB) - 148 001 • **Shillong** : Anders Mansion, Police Bazar, Shillong - 793 001 • **Shimla** : Shimla 3, Jankidas Bldg, Shimla - 171 001 • **Shimoga** : No 447, Sharavathi Complex, Savarlane Road, Shimoga - 577 201 • **Siliguri** : 136/115 Hill Cart Road, Siliguri - 734 401 • **Silvassa** : 1-16, Jaypee House, Opp. Patel Petrol Pump, Silvassa - 396 230 • **Sindhanur** : No 6-1-2992/1, Ward No 12, Kushtagi Road, Sindhanur - 584 128 • **Solan** : The Mall Road, Opp. UCO Bank, Solan - 173 212 • **Solapur** : 85/16/11 Murarji Peth, Sun Plaza Bldg, Lucky Chowk, Solapur - 413 007 • **Srinagar** : First Floor, M. S. Shopping Mall, Residency Road, Srinagar - 190 001 • **Surat** : 1st Floor, Crossway Mall, Near Ram Chowk, Ghod Dod Road, Surat - 395 007 • **Surendranagar** : Middle Point, A Wing, Nr : Milan Cenama, Main Road, Surendranagar - 363 002 • **Thalassery** : Sahara Centre, AVK Nair Road, Thalassery - 670 101 • **Theni** : #422-A, Periyakulam Road, Theni Allinagaram, Theni - 625 531 • **Thiruvalla** : Illampallil Buildings, 26/149, 1&2, M.C. Road, Ramanchira, Thiruvalla - 689 101 • **Tirunelveli** : 12, 13, Trivandrum High Road, Vannarpettai, Palayamkottai, Tirunelveli - 627 002 • **Tirupati** : 19-8-180, Krishna Arcade, Beside IBP Petrol Pump, Near Annamaiah Circle, Tirupati - 517 501 • **Tirupur** : No-169, Chidambaram Complex, Kumaran Road, Tirupur - 641 601 • **Tirur** : KMS Tower, Thazhepalam, Tirur - 676 101 • **Trichur** : Global Centre, M. G. Road, Trichur - 680 004 • **Trichy** : No.11, Pla Kanagu Towers, 11 th Cross, Main Road, Thillainagar, Trichy - 620 018 • **Trivendrum** : BOB Plaza, Second Floor, T. C. 12 / 149 (3), Pattom, Trivandrum - 695 004 • **Udaipur** : Uday, 2nd floor, 3 Durga Nursery, Udaipur - 313 001 • **Udupi** : Panduranga Tower, Diana Circle, Court Road, Udupi - 576 101 • **Valsad** : 1st Floor, Ekta Apt, Tithal Road, Valsad - 396 001 • **Vapi** : 1st Floor, Kanta Trade Center, GIDC Char Rasta, Vapi - 396 195 • **Varanasi** : D 58/9A-1K, Kush Complex, Sagra, Varanasi - 221 010 • **Vellore** : 73 Officers Line, Vellore - 632 001 • **Veraval** : "Amrut Deep", Rajmahal Road, Opp. Public Garden, Veraval - 362 265 • **Vijayawada** : 40-1-48/2, 2nd Floor, Valluri Complex, M. G. Road, Vijayawada - 520 010 • **Visakhapatnam** : First Floor, Potluri Castle, # 48-14-9, Dwarakanagar, Visakhapatnam - 530 016 • **Warangal** : 1-8-605/1, Nakkalagutta, Hanamkonda, Warangal - 506 001.

3 INVESTMENT DETAILS

Scheme : **Motilal Oswal MOST Shares M50 ETF (MOST Shares M50)**
Minimum investment amount Rs. 10,000/- and in multiples of Re. 1/- thereafter

Mode of Payment (please ✓) Cheque Demand Draft

Instrument No. Dated

Investment Amount Drawn on

Cheque/DD to be drawn in favour of "Motilal Oswal MOST Shares M50 ETF"

If you are an NRI Investor, please indicate source of funds for your investment (please ✓)

Account Type (please ✓) NRE NRO FCNR Others

4 BANK PARTICULARS [FOR REFUND (Mandatory as per SEBI guidelines)]

Bank Name City

Branch

Account No.

MICR Code

Account Type (please ✓) Current Savings NRO NRE Others

IFSC Code

5 GENERAL INFORMATION - Please (✓) wherever applicable

Status (Please ✓ Mandatory)	<input type="checkbox"/> Resident Individual	<input type="checkbox"/> Partnership/Proprietorship Firm	<input type="checkbox"/> Body Corporate	<input type="checkbox"/> Foreign Institutional Investor
	<input type="checkbox"/> NRI on Repatriation Basis	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> Registered Society	<input type="checkbox"/> Trust
Occupation (Please ✓ Mandatory)	<input type="checkbox"/> HUF	<input type="checkbox"/> Mutual Fund	<input type="checkbox"/> Superannuation Fund	<input type="checkbox"/> Mutual Fund FOF Scheme
	<input type="checkbox"/> Business <input type="checkbox"/> Trading	<input type="checkbox"/> Service <input type="checkbox"/> Non-Govt.	<input type="checkbox"/> Professional <input type="checkbox"/> Engineering	<input type="checkbox"/> Finance <input type="checkbox"/> Legal
	<input type="checkbox"/> Retired	<input type="checkbox"/> Student	<input type="checkbox"/> Agriculture	<input type="checkbox"/> Others <input type="text"/>
	<input type="checkbox"/> Housewife	<input type="checkbox"/> Agriculture		

6 DECLARATION AND SIGNATURE OF APPLICANT/S

I/We have read and understood the contents of the SID of the Scheme of Motilal Oswal Mutual Fund. I/We hereby apply for allotment/purchase of Unit in the Scheme indicated in Section 3 above and agree to abide by the terms and conditions applicable thereto. I/We hereby declare that I/we are authorised to make this investment in the above mentioned scheme and that the amount invested in the scheme is through legitimate sources only and does not involve and is designed for the purpose of any contravention or evasion of provision of any Act, Rules & Regulations. Notifications or Directions of the provision of Income Tax Act, Anti Money Laundering Act, Anti Corruption Act or any other applicable laws enacted by Government of India from time to time. I/We hereby authorise Motilal Oswal Mutual Fund, its Investment Manager and its agent to disclose details of my investment to my/our investment advisor and/or my bank(s). I/We confirm that the distributor has disclosed all commission (in the form of trail commission or any other mode) payable to the distributor for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

I/We have neither received nor been induced by any rebate or gifts, directly or indirectly, in making this investment.

SIGNATURE(S)

Sole/First Applicant

Second Applicant

Third Applicant

(To be signed by All Applicants)

Note : If the application is incomplete and any other requirements is not fulfilled, the application is liable to be rejected.



Motilal Oswal Asset Management Company Limited

81/82, 8th floor, Bajaj Bhavan, Nariman Point, Mumbai - 400 021.

Tel No.: 022-39804120, Email: info@motilaloswal.com,

Toll Free No.: 1800-200-6626