



Motilal Oswal Asset Management Company Limited
Registered Office: 81/82, 8th Floor, Bajaj Bhavan, Nariman Point, Mumbai-400021

NOTICE CUM ADDENDUM

Notice cum Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of the following Scheme of Motilal Oswal Mutual Fund (the Fund):

The Trustees have approved the change of the short name of the Scheme, Motilal Oswal MOST Shares Midcap 100 ETF (**MOST Shares M100**) to Motilal Oswal MOST Shares Midcap 100 ETF (**MOST Shares Midcap 100**).

Accordingly, all the references to the existing short name, wherever it appears in the SID/KIM of the Scheme shall be replaced with the new name as mentioned above.

This above change is effective from May 25, 2011.

Note: This Addendum forms an integral part of the SID and KIM of the said Scheme. All other terms and conditions as mentioned in the SID and KIM shall remain unchanged. Investors are requested to make a note of the above change.

Place : Mumbai

**For Motilal Oswal Asset Management Company Limited
(Investment Manager for Motilal Oswal Mutual Fund)**

Date: May 20, 2011

Sd/-

Nitin Rakesh

Managing Director & Chief Executive Officer

Scheme Classification & Investment Objective: Motilal Oswal MOST Shares Midcap 100 ETF (MOST Shares M100), an open ended Index Exchange Traded Fund that seeks investment return that corresponds (before fees and expenses) to the performance of CNX Midcap Index (Underlying Index), subject to tracking error. **Load:** Entry Load: Nil Exit Load: Nil. **Risk Factors:** (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Scheme does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Scheme is not a guaranteed or assured return Scheme. (7) Please read the Scheme Information Document (SID) & Statement of Additional Information (SAI) carefully before investing. **Statutory Details: Constitution:** Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Limited. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** Motilal Oswal Securities Ltd.