



**Motilal Oswal Asset Management Company Limited**

Registered Office: 81/82, 8<sup>th</sup> Floor, Bajaj Bhavan, Nariman Point, Mumbai-400021

**NOTICE CUM ADDENDUM**

**THIS NOTICE CUM ADDENDUM** set out the following changes to be made in the Scheme Information Document (SID) of all Schemes of Motilal Oswal Mutual Fund and Statement of Additional Information (as applicable) of Motilal Oswal Mutual Fund with effect from October 1, 2011:

**Mailing of Annual Report or Abridge Summary:**

Pursuant to SEBI circular No.,Cir/ IMD/ DF/ 16 / 2011 dated September 08, 2011, pertaining to the mailing of annual report and/or abridge summary thereof. The scheme wise annual report or an abridge summary hereinafter shall be sent/made available by Motilal Oswal Mutual Fund as under:

Annual Report or Abridge Summary will be available on AMC's website [www.mostshares.com](http://www.mostshares.com) and [www.motilaloswal.com/assetmanagement](http://www.motilaloswal.com/assetmanagement) & sent by way of email link to the investor's registered email address or physical copies (if investor's email address is not registered), not later than four months after the close of each financial year (March 31). The Unitholders may request for a physical copy of scheme annual report or abridge summary by writing to the AMC/Registrar & Transfer Agent.

This notice cum addendum forms an integral part of all the Scheme Information Documents & Statement of Additional Information of Motilal Oswal Mutual Fund, as amended from time to time. All other terms & conditions of the Scheme remain unchanged.

**For Motilal Oswal Asset Management Company Limited  
(Investment Manager for Motilal Oswal Mutual Fund)**

Sd/-

Place : Mumbai

**Nitin Rakesh**

Date : September 30, 2011

**Managing Director & Chief Executive Officer**

**Statutory Details: Constitution:** Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Limited. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** Motilal Oswal Securities Ltd. **Risk Factors: (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Schemes of Motilal Oswal Mutual Fund do not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes of Motilal Oswal Mutual Fund are not guaranteed or assured return Schemes. (7) Please read the Scheme Information Document (SID) & Statement of Additional Information (SAI) carefully before investing.**